

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Treyo Leisure and Entertainment Limited

ABN

93 131 129 489

Year end "current quarter"

30 September 2014

Consolidated statement of cash flows

| | | Current quarter | Year to date (9 months) |
|---|---|----------------------------|--|
| | | \$A '000 | \$A '000 |
| Cash flows related to operating activities | | | |
| 1.1 | Receipts from customers | 17,349 | 52,292 |
| 1.2 | Payments for | | |
| | (a) staff costs | (1,770) | (4,697) |
| | (b) advertising and marketing | (150) | (606) |
| | (c) research and development | (1,073) | (2,803) |
| | (d) leased assets | - | - |
| | (e) other working capital | (13,602) | (48,940) |
| 1.3 | Dividends received | - | - |
| 1.4 | Interest and other items of a similar nature received | 112 | 373 |
| 1.5 | Interest and other costs of finance paid | (14) | (124) |
| 1.6 | Income taxes | (78) | (1,019) |
| 1.7 | Other (provide details if material) | - | - |
| Net operating cash flows | | 775 | (5,524) |

| | Current quarter \$A '000 | Year to date (9months) \$A '000 |
|--|--------------------------------|--|
| 1.8 Net operating cash flows (carried forward) | 775 | (5,524) |
| Cash flows related to investing activities | - | - |
| 1.9 Payment for acquisition of: | - | - |
| (a) businesses (item 5) | - | - |
| (b) equity investment | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | (182) | (284) |
| (e) other non-current assets | - | - |
| 1.10 Proceeds from disposal of: | - | - |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| 1.11 Loans to other entities | 250 | 250 |
| 1.12 Loans repaid by other entities | (184) | - |
| 1.13 Other | - | - |
| Net investing cash flows | (115) | (33) |
| 1.14 Total operating and investing cash flows | 660 | (5,556) |
| Cash flows related to financing activities | - | - |
| 1.15 Proceeds from issues of shares, options, etc. | - | - |
| 1.16 Proceeds from sale of forfeited shares | - | - |
| 1.17 Proceeds from borrowings | - | 7,309 |
| 1.18 Repayment of borrowings | (3,487) | (12,623) |
| 1.19 Dividends paid | - | - |
| 1.20 Other (provide details if material) IPO costs | - | - |
| Net financing cash flows | (3,487) | (5,314) |
| Net increase (decrease) in cash held | (2,827) | (10,870) |
| 1.21 Cash at beginning of quarter/year to date | 23,031 | 27,034 |
| 1.22 Exchange rate adjustments | 1,857 | 5,897 |
| 1.23 Cash at end of quarter | 22,061 | 22,061 |

| Payments to directors of the entity and associates of the directors | Current Quarter \$A'000 |
|--|--|
| Payments to related entities of the entity and associates of the related entities | |
| 1.24 Aggregate amount of payments to the parties included in item 1.2 | 43 |
| 1.25 Aggregate amount of loans to the parties included in item 1.11 | nil |

1.26 Explanation necessary for an understanding of the transactions

| | \$A'000 |
|--|----------------|
| - Fees and salaries to directors | 43 |
| - Purchases from related parties | - |
| <p>The related party debtors and creditors are shown as part of the Net Operating cash flows (items 1.8 and 1.13).</p> | |

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Not Applicable

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Not Applicable

Financing facilities available

| | Amount available \$A'000 | Amount Used \$A'000 |
|---------------------------------|---|------------------------------------|
| 3.1 Loan facilities | - | - |
| 3.2 Credit standby arrangements | 20,920 | 3,487 |

At 30 September 2014 notes payable of A\$5.753m are guaranteed against interest bearing short term bank deposit of A\$4.027m. Refer to item 4.2 below.

For personal use only

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows

| | Current Quarter \$A'000 | Previous Quarter \$A'000 |
|--|--|---|
| 4.1 Cash on hand and at bank | 16,546 | 17,273 |
| 4.2 Deposits at call | 5,515 | 5,758 |
| 4.3 Bank overdraft | | - |
| 4.4 Other (provide details) | | - |
| Total: cash at end of quarter (item 1.23) | 22,061 | 23,031 |

Acquisitions and disposals of business entities

| | Acquisitions (Item 1.9(a)) | Disposals (Item 1.10(a)) |
|---|---------------------------------------|-------------------------------------|
| 5.1 Name of entity | | |
| 5.2 Place of incorporation or registration | Not | Not |
| 5.3 Consideration for acquisition or disposal | | |
| 5.4 Total net assets | Applicable | Applicable |
| 5.5 Nature of business | | |

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Jo-Anne Dal Santo
 Company Secretary

October 29, 2014

For personal use only