

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Treyo Leisure and Entertainment Limited

ABN

93 131 129 489

Quarter ended "current quarter"

31 December 2011

Consolidated statement of cash flows

		Current quarter	Year to date (12months)
		\$A '000	\$A '000
Cash flows related to operating activities			
1.1	Receipts from customers	32,554	91,419
1.2	Payments for		
	(a) staff costs	1,685	(5,416)
	(b) advertising and marketing	(378)	(929)
	(c) research and development	(1,277)	(2,277)
	(d) leased assets	-	-
	(e) other working capital	(20,470)	(72,412)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	398	1,300
1.5	Interest and other costs of finance paid	(84)	(420)
1.6	Income taxes	(753)	(2,683)
1.7	Other (provide details if material)	-	-
Net operating cash flows		8,303	8,583

	Current quarter \$A '000	Year to date (12 months) \$A '000
1.8 Net operating cash flows (carried forward)	8,303	8,583
Cash flows related to investing activities	-	-
1.9 Payment for acquisition of:	-	-
(a) businesses (item 5)	-	-
(b) equity investment	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(73)	(510)
(e) other non-current assets	-	-
(f) proceeds from purchase of subsidiary, net cash acquired	-	2,490
1.10 Proceeds from disposal of:	-	-
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	22
(e) other non-current assets	-	-
1.11 Loans to other entities	-	(594)
1.12 Loans repaid by other entities	-	-
1.13 Other 其他	-	-
Net investing cash flows	73	(1,408)
1.14 Total operating and investing cash flows	8,230	9,991
Cash flows related to financing activities	-	-
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	(5,855)
1.19 Dividends paid	-	-
1.20 Other (provide details if material) IPO costs	-	-
Net financing cash flows	-	(5,855)
Net increase (decrease) in cash held	8,230	(4,136)
1.21 Cash at beginning of quarter/year to date	26,492	28,054
1.22 Exchange rate adjustments to item 1.20	671	1,861
1.23 Cash at end of quarter	34,051	34,051

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Payments to directors of the entity and associates of the directors		Current Quarter \$A'000
Payments to related entities of the entity and associates of the related entities		
1.24	Aggregate amount of payments to the parties included in item 1.2	754
1.25	Aggregate amount of loans to the parties included in item 1.11	nil

1.26 Explanation necessary for an understanding of the transactions

	\$A'000
- Fees and salaries to directors	39
- Purchases from related parties	715
<p>The related party debtors and creditors are shown as part of the Net Operating cash flows (items 1.8 and 1.13).</p>	

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Not Applicable

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Not Applicable

Financing facilities available

	Amount available \$A'000	Amount Used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	34,743	4,738

At 31 December 2011 notes payable of A\$4.532m are guaranteed against interest bearing short term bank deposit of A\$2.266m. Refer to item 4.2 below.

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows

- 4.1 Cash on hand and at bank
- 4.2 Deposits at call
- 4.3 Bank overdraft
- 4.4 Other (provide details)

Total: cash at end of quarter (item 1.23)

Current Quarter \$A'000	Previous Quarter \$A'000
31,785	24,547
2,266	1,945
-	-
-	-
34,051	26,492

Acquisitions and disposals of business entities

- 5.1 Name of entity
- 5.2 Place of incorporation or registration
- 5.3 Consideration for acquisition or disposal
- 5.4 Total net assets
- 5.5 Nature of business

Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
Not Applicable	Not Applicable

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Jo-Anne Dal Santo
 Company Secretary

January 18th, 2012

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