



**Treyo Leisure and Entertainment**  
ACN 131 129 489

Broker Code

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Adviser Code

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**THE GENERAL PUBLIC OFFER CLOSSES ON 12 DECEMBER 2008 AT 5.00PM (AEDT)**

## General Application Form

This Application Form relates to the Offer by Treyo Leisure and Entertainment Ltd of New Shares made under the Prospectus lodged with the Australian Securities and Investments Commission on 14 November 2008 ('Prospectus') as supplemented by the supplementary Prospectus lodged with the Australian Securities and Investments Commission on 5 December 2008 ('Supplementary Prospectus').

This Application Form is important. If you are in doubt as to how to deal with it, please contact your broker or professional adviser without delay. You should read the entire Prospectus and Supplementary Prospectus carefully before completing this Application Form. To meet the requirements of the Corporations Act, this Application Form must not be distributed unless included in, or accompanied by, the Prospectus and Supplementary Prospectus. Capitalised terms have the meaning given to them in the Prospectus or Supplementary Prospectus.

PLEASE COMPLETE YOUR DETAILS BELOW

**A** I/we apply for

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**B** I/we lodge full Application Payment at A\$0.25 per New Share

A\$										0	0
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**Number of New Shares**  
(minimum of 10,000 New Shares (A\$2,500) and thereafter in multiples of 2,000 New Shares (A\$500) at A\$0.25 per New Share)

**C** Individual/Joint Applications - refer to naming standards overleaf for correct forms of registrable title(s)

Title or Company Name	Given Name(s)	Surname
Joint Applicant 2 or Account Designation		
Joint Applicant 3 or Account Designation		

**D** Enter your postal address - Include State, Postcode and Country

Unit	Street Number	Street Name or PO Box or other address information, if applicable	
City / Suburb / Town	State	Postcode	Country

**E** Enter your contact details

Contact Name	Telephone Number - During Business Hours
	( )

**F** CHESS Participant

Holder Identification Number (HIN)
X

Please note that if you supply a CHESS HIN but the name and address details on your Application Form do not correspond exactly with the registration details held at CHESS, your Application will be deemed to be made without the CHESS HIN, and any CPS issued as a result of the Offer will be held on the issuer sponsored subregister.

Please note the account details below are required for processing purposes only - we are unable to directly debit funds from your account. If you have any queries, please contact the Information Line on 1300 729 502.

Make your cheque(s) or bank cheque(s) payable to 'TYO Share Applications Account'.

**G**

Drawer	Cheque Number	BSB Number	Account Number	Amount of cheque
				A\$
Drawer	Cheque Number	BSB Number	Account Number	Amount of cheque
				A\$

See back of form for completion guidelines



# How to complete this General Application Form

- A New Shares Applied for**  
Enter the number of New Shares you wish to apply for. The Application must be for a minimum of 10,000 New Shares. Applications for greater than 10,000 New Shares must be in multiples of 2,000 New Shares.
- B Application Payment**  
Enter the amount of Application Payment. To calculate the amount, multiply the number of New Shares applied for by the price per New Share of A\$0.25.
- C Applicant name(s)**  
Enter the full name you wish to appear on the statement of New Share holding. This must be either your own name or the name of a company. Up to 3 joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applications using the wrong form of names may be rejected. Clearing House Electronic Subregister System (CHES) participants should complete their name identically to that presently registered in the CHES system.
- D Postal address**  
Enter your postal address for all correspondence. All communications to you from the Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E Contact details**  
Enter your contact details. These are not compulsory but will assist us if we need to contact you.
- F CHES**  
Treyo Leisure and Entertainment Ltd will apply to ASX for New Shares to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, Treyo Leisure and Entertainment Ltd will operate an electronic CHES subregister of New Shares holdings and an electronic issuer sponsored subregister of New Shares holdings. Together the two subregisters will make up Treyo Leisure and Entertainment Ltd's principal register of New Shares. Treyo Leisure and Entertainment Ltd will not be issuing certificates to Applicants in respect of New Shares allotted.

If you are a CHES participant (or are sponsored by a CHES participant) and you wish to hold New Shares allotted to you under this Application in uncertificated form on the CHES subregister, enter your CHES HIN.

Otherwise leave this section blank and on allotment you will be sponsored by Treyo Leisure and Entertainment Ltd and a shareholder reference number (SRN) will be allocated to you. Please note that if you supply a CHES HIN but the name and address details on your Application Form do not correspond exactly with the registration details held at CHES, your Application will be deemed to be made without the CHES HIN, and New Shares issued will be held on the issuer sponsored subregister.

**G Application Payment**  
If you are applying for New Shares by completing a paper Application Form, please make your cheque(s) or bank cheque(s) payable to 'TYO Share Application Account' in Australian currency and crossed "Not Negotiable". Your cheque(s) or bank cheque(s) must be drawn on an Australian bank. Complete Section G and the cheque details in the boxes provided. The amount must agree with the amount shown in Section B.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) and/or bank cheque(s) to the Application Form where indicated. Cash will not be accepted. Receipts for payment will not be forwarded.

- Acceptance of the Offer**  
By returning this Application Form with your Application Payment to the Registry by 5.00pm (AEDT) on 12 December 2008:
- you declare that this Application is completed and lodged according to the Prospectus and Supplementary Prospectus and the declarations/statements on this Application Form;
  - you represent and warrant that you have read and understood the Prospectus and Supplementary Prospectus and that you acknowledge the matters, and make the warranties and representations, contained in the Prospectus and this Application Form;
  - you declare that all details and statements made are complete and accurate;
  - you declare that each Applicant, if a natural person, is at least 18 years old;
  - you declare that you are not a US Person, nor acting for the account or benefit of any US Person;
  - you represent and warrant that the law of any other place does not prohibit you from being given the Prospectus and any supplementary or replacement Prospectus or making an Application on this Application Form;
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution;
  - you apply for the number of New Shares set out on or determined in accordance with this Application Form and agree to be issued such number of New Shares or a lesser number;
  - you acknowledge that New Shares are not deposit liabilities of Treyo Leisure and Entertainment Ltd;
  - you acknowledge that the information contained in the Prospectus (or any supplementary or replacement document) is not investment advice or a recommendation that New Shares are suitable for you, given your investment objectives, financial situation or particular needs; and
  - your Application to acquire New Shares is irrevocable and may not be varied or withdrawn except as allowed by law.

## Lodgement Instructions

### General Applicant

Applications must be received by Computershare Investor Services Pty Limited in Melbourne by no later than 5.00pm (AEDT) on 12 December 2008. You should allow sufficient time for this to occur. If you are applying for New Shares and your payment is being made by either cheque(s) or bank cheque(s), return the Application Form with cheque(s) and/or bank cheque(s) attached to:

TREYO LEISURE AND ENTERTAINMENT LTD  
COMPUTERSHARE INVESTOR SERVICES PTY LIMITED  
GPO Box 52  
MELBOURNE VIC 3001

Neither Computershare Investor Services Pty Limited nor Treyo Leisure and Entertainment Ltd accepts any responsibility if you lodge an Application Form at any other address or by any other means.

### PRIVACY STATEMENT

Personal information is collected on this Application Form by Computershare Investor Services Pty Limited ("CIS"), as registrar for Treyo Leisure and Entertainment Ltd, for the purpose of maintaining registers of New Shares holders, facilitating Dividend payments and other corporate actions and communications. Your personal information may be disclosed to related bodies corporate of CIS, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by Bendigo and Adelaide Bank in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au).

If you have any enquiries concerning your New Share holding, please contact the Information Line on 1300 729 502.

### CORRECT FORMS OF REGISTRABLE TITLE(S)

Note that ONLY legal entities are allowed to hold New Shares. Applications must be made in the name(s) of natural persons, companies or other legal entities in accordance with the Corporations Act. At least one full given name and the surname is required for each natural person. The name of the beneficial owner or any other registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms of registrable title(s) below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual - Use given name(s) in full, not initials	Mr John Alfred Smith	J.A Smith
Joint - Use given name(s) in full, not initials	Mr John Alfred Smith & Mrs Janet Marie Smith	John Alfred & Janet Marie Smith
Company - Use company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s) - Do not use the name of the trust	Ms Penny Smith <Penny Smith Family A/C>	Penny Smith Family Trust
Deceased Estates - Use executor(s) personal name(s) - Do not use the name of the deceased	Mr Michael Smith <Est John Smith A/C>	Estate of Late John Smith
Minor (a person under the age of 18) - Use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Peter Smith
Partnerships - Use partners personal name(s) - Do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith & Son A/C>	John Smith & Son
Clubs/Unincorporated Bodies/Business Names - Use office bearer(s) personal name(s) - Do not use the name of the club etc	Mrs Janet Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds - Use the name of trustee of the fund - Do not use the name of the fund	John Smith Pty Ltd <Super Fund A/C>	John Smith Pty Ltd Superannuation Fund